



Market Disclosure and Communications Policy

Policy Details

Title of document	Market Disclosure and Communications Policy
Category of document	Lead Policy
Short description	Describes MyState's approach to meeting its continuous disclosure obligations.
Applicable to	MyState Limited
Approval Authority	Board ---- Via ExCo and GPRNC
Responsible Executive	Company Secretary
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1. Introduction

MyState Limited (“the Company”), an ASX-listed entity is committed to the promotion of investor confidence to enable trade in its securities to take place in an efficient, competitive and informed market.

2. Purpose

The purpose of this policy is to describe the Company’s approach to communication with shareholders and the investment market in compliance with its continuous disclosure obligations.

3. Responsibility for Disclosure

The Board is responsible for the Company’s compliance with its continuous disclosure obligations.

The Company Secretary is responsible for communications with the relevant securities exchange on which the Company’s securities are listed.

4. Continuous Disclosure

The Company will immediately notify the market, by announcing to the securities exchange on which its securities are listed, of any information:

- which a reasonable person would expect to have a material effect on the price or value of the Company’s securities; or
- which a reasonable investor is likely to use as part of the basis for making investment decisions (inside information).

In certain circumstances, the applicable listing rules permit the Company not to disclose, or to delay the disclosure of inside information.

5. Operational Disclosures

The Company Secretary is responsible for the lodgement of ongoing day to day operational disclosures to the securities exchange. All such lodgements are provided to Directors on release.

6. Identifying Material Matters For Disclosure

- 6.1 The Board and Executives hold the primary duty to monitor all activities of the Company which may have a material impact on the price or value of the Company's securities;
- 6.2 Each of the Officers described in paragraph 5.1 has a duty to promptly notify the Managing Director and Chief Executive Officer (MD/CEO) and/or Company Secretary of any matter which may have a material impact on the price or value of the Company's shares;
- 6.3 In this policy "matter" includes circumstances involving market speculation and rumour concerning the Company or its securities which may lead to a false market.
- 6.4 The MD/CEO and Company Secretary must assess the materiality of the matter reported to determine whether the Company has a duty to disclose;
- 6.5 If the matter under consideration may have a material impact on the price or value of the Company's shares, the matter must be reported to the Chairman and each Director together with the proposed form of disclosure to be made; and
- 6.6 Subject to approval by the Chairman or the Board, the Company Secretary must disclose the matter immediately to the market and post the disclosure on the Company's website.

7. Communication of Disclosable Information On The Website

All information released to the securities exchange will be available through the Company's website (www.mystatelimited.com.au) on the same business day.

8. Authorised Spokespersons

In general, only the Chairman or MD/CEO will make public statements on behalf of the company. Other employees authorised to make any public statement on behalf of, or attributable to the Company, are those who have the prior approval of the MD/CEO.

9. Rumours and Market Speculation

Subject to the Company's continuous disclosure obligations, the Company will not generally comment on rumours or market speculation.

10. Trading Halts

In order to facilitate an orderly, fair and informed market it may be necessary to request a trading halt from a securities exchange. The Board must approve any decision to request a trading halt.

11. Corporate Calendar

The Company follows a calendar of regular disclosure to the market on the Company's financial and operational results. The calendar, which is posted on the website, includes target dates for the release of half year and full year results, other financial information, shareholder meetings and business briefings.

12. Analyst and Investor Briefings

The Company recognises the importance of the relationship between the Company, investors and analysts.

From time to time the Company conducts analyst and investor briefings at which the following protocols will apply:

- No information of the kind outlined in section 4 will be disclosed at these briefings unless it has been previously or is simultaneously released to the market;
- If material information of the kind outlined in section 4 is inadvertently released it will immediately be released to the market via the securities exchange and be available on the Company's website;
- Questions at briefings that seek material information not previously disclosed will not be answered; and

- The Company will publish a copy of the presentation material on the Company's website.

13. Analysts' Reports & Estimates

Where requested to do so, the Company may review analysts' research reports but will confine comments to factual matters and material previously disclosed.

The Company may comment on analysts' earnings' estimate to the extent of:

- acknowledging the current range of estimates;
- questioning an analyst's assumptions or sensitivities if the analyst's estimate is significantly at variance from current market range estimates; and
- advising factual errors where data is already in the public domain.

Forecast information will not be provided by the Company unless it has already been disclosed to the market.

14. Consultants & Professional Advisers

The Company will require any consultant or professional adviser engaged to undertake work on behalf of the Company or any of its subsidiaries to abide by this Policy.

15. Breaches

Failure to comply with this Policy may lead to a breach of applicable legislation or with securities exchange Listing Rules or other regulations particularly in relation to continuous disclosure which in turn may lead to personal penalties for directors and officers. Breaches of this Policy may lead to disciplinary action being taken, including dismissal in serious cases.

16. Review

The Board will regularly evaluate this Policy to determine whether the Policy is effective in ensuring accurate and timely disclosure in accordance with the Company's disclosure obligations.

17. Additional Information

If you have any questions arising from the Company's Market Disclosure and Communications Policy, you may contact the persons listed below.

Managing Director/Chief Executive Officer	Company Secretary
MyState Limited Level 2 137 Harrington Street HOBART TAS 7000	MyState Limited Level 2 137 Harrington Street HOBART TAS 7000
Tel: 61 3 6215 9601	Tel: 61 3 6215 9454
Email: brett.morgan@mystate.com.au	Email: scott.lukianenko@mystatelimited.com.au

18. Monitor and Review:

The Group People Remuneration and Nominations Committee will review annually the Company's adherence to this policy.